1



THE AP-GfK POLL December, 2014

Conducted by GfK Public Affairs & Corporate Communications

A survey of the American general population (ages 18+)

Interview dates: December 4-8 2014 Number of interviews, adults: 1,010

Margin of error for the total sample: +/- 3.4 percentage points at the 95% confidence level

NOTE: All results show percentages among all respondents, unless otherwise labeled. Please refer to the exact sample number at the bottom of each table.

*Beginning in October, 2013, AP-GfK polls were conducted online using GfK's nationally representative KnowledgePanel. All prior trend conducted by telephone. For more information, see http://www.ap-gfkpoll.com.





CUR1-FAV1 already released.

Some questions held for future release.

HC1-IM28 previously released.

DRN1. Would you favor, oppose, or neither favor nor oppose allowing private operators to use small unmanned aircraft called 'drones' for commercial purposes?

| | 12/4-8/14 |
|--------------------------|-----------|
| Total Favor | 21 |
| Strongly favor | 7 |
| Somewhat favor | 14 |
| Neither favor nor oppose | 35 |
| Total Oppose | 43 |
| Somewhat oppose | 21 |
| Strongly oppose | 22 |
| Refused/Not Answered | 2 |

Based on: N=1,010

DRN2. Would you favor, oppose or neither favor nor oppose allowing private operators to use small drones for the following purposes?

| [RANDOMIZE ORDER] | Favor | Neither favor or oppose | Oppose | REF |
|--|-------|-------------------------|--------|------|
| Performing dangerous safety inspections, | Tavoi | ог оррозс | Оррозс | IXLI |
| such as on oil platforms or bridges | 63 | 23 | 12 | 2 |
| Help map terrain through the use of | | | | |
| aerial photography | 57 | 29 | 11 | 3 |
| Monitoring wildlife | 55 | 29 | 12 | 3 |
| Spraying pesticides or herbicides on | | | | |
| crops | 33 | 30 | 34 | 2 |
| Taking aerial photographs or videos at | | | | |
| weddings or other private events | 27 | 32 | 38 | 2 |
| Delivering small packages | 24 | 34 | 39 | 3 |
| Non-commercial, recreational use | 23 | 37 | 38 | 3 |

Base: N=1,010





DRN3. How concerned are you that private operators using small drones pose a danger to other aircraft, such as airplanes or helicopters?

| | 12/4-8/14 |
|-------------------------------|-----------|
| Extremely/Very Concerned | 41 |
| Extremely concerned | 19 |
| Very concerned | 21 |
| Moderately concerned | 34 |
| Not very/Not at all concerned | 23 |
| Not very concerned | 18 |
| Not concerned at all | 5 |
| Refused/Not Answered | 2 |

Based on: N=1,010

DRN4. How concerned are you that private operators using small drones pose a danger to people on the ground?

| | 12/4-8/14 |
|-------------------------------|-----------|
| Extremely/Very Concerned | 37 |
| Extremely concerned | 17 |
| Very concerned | 20 |
| Moderately concerned | 36 |
| Not very/Not at all concerned | 24 |
| Not very concerned | 19 |
| Not concerned at all | 5 |
| Refused/Not Answered | 3 |

Based on: N=1,010





DRN5. How concerned are you that private operators could use drones in a way that violates other people's privacy?

| | 12/4-8/14 |
|-------------------------------|-----------|
| Extremely/Very Concerned | 59 |
| Extremely concerned | 35 |
| Very concerned | 24 |
| Moderately concerned | 27 |
| Not very/Not at all concerned | 11 |
| Not very concerned | 8 |
| Not concerned at all | 3 |
| Refused/Not Answered | 2 |

Based on: N=1,010

DRN6. Do you think that commercial operators of small drones should be required to :

| [RANDOMIZE ORDER] | Yes | No | REF |
|--|-----|---------------------------------------|-----|
| Have pilot licenses? | 64 | 32 | 4 |
| Keep the drone within eyesight of the | | | |
| operator? | 70 | 26 | 4 |
| Fly them at an altitude of 400 feet or | | · · · · · · · · · · · · · · · · · · · | |
| less? | 77 | 19 | 5 |

Base: N=1,010

DRN7. Have you personally ever operated a drone?

| | 12/4-8/14 |
|----------------------|-----------|
| Yes | 3 |
| No | 95 |
| Refused/Not answered | 2 |

Based on: N=1,010

Some questions held for future release.





Do you consider yourself a supporter of the Tea Party movement, or are you not a supporter TP4. of the Tea Party movement?

| | 12/4-8/14 | TOTAL 10/16-20/14 | REGISTERED VOTERS 10/16-20/14 | LIKELY VOTERS 10/16-20/14 | TOTAL 9/25-29/14 | REGISTERED VOTERS 9/25-29/14 | LIKELY VOTERS 9/25-29/14 | 7/24-28/14 | 5/16-19/14 | 3/20-24/14 | 1/17-21/14 | 12/5-9/13 | 10/3-7/13* | 4/11-15/13 | 1/10-14/13 | 8/16-20/12 | 6/14-18/12 |
|------------------|-----------|-----------------------------|--------------------------------------|-------------------------------------|----------------------------|---------------------------------|------------------------------------|------------|------------|------------|------------|-----------|------------|------------|------------|------------|------------|
| Supporter | 20 | 19 | 22 | 27 | 17 | 20 | 26 | 23 | 20 | 22 | 27 | 20 | 17 | 23 | 22 | 27 | 23 |
| Not a supporter | 76 | 78 | 75 | 71 | 79 | 77 | 72 | 74 | 77 | 73 | 67 | 76 | 78 | 62 | 64 | 63 | 65 |
| Don't know [VOL] | na | na | na | na | na | na | na | na | na | na | na | na | na | 12 | 13 | 8 | 10 |
| Refused/Not | | | | | | | | | | | | | | | | | |
| Answered | 4 | 3 | 2 | 2 | 4 | 3 | 2 | 4 | 4 | 6 | 6 | 4 | 5 | 3 | 1 | 1 | 1 |

[IF TP4=1] Do you support the tea party movement strongly or somewhat... TP4a.

5

| | 12/4-8/14 | TOTAL 10/16-20/14 | REGISTERED VOTERS 10/16-20/14 | LIKELY VOTERS 10/16-20/14 | TOTAL 9/25-29/14 | REGISTERED VOTERS 9/25-29/14 | LIKELY VOTERS 9/25-29/14 | 7/24-28/14 | 5/16-19/14 | 3/20-24/14 |
|----------------------|-----------|-----------------------------|----------------------------------|------------------------------|----------------------------|---------------------------------|-----------------------------|------------|------------|------------|
| Strongly | 36 | 36 | 35 | 38 | 31 | 31 | 34 | 35 | 28 | 31 |
| Somewhat | 63 | 64 | 65 | 62 | 68 | 67 | 65 | 64 | 71 | 67 |
| Refused/Not Answered | 1 | * | * | - | 1 | 1 | 1 | 1 | 1 | 2 |

Based on: Tea Party Supporter N=225 N=318 N=261 N=361 N=331 N=263 N=227



PID1. Do you consider yourself a Democrat, a Republican, an independent or none of these?

| | 12/4-8/14 | TOTAL 10/16-20/14 | REGISTERED VOTERS 10/16-20/14 | LIKELY VOTERS 10/16-20/14 | TOTAL 9/25-29/14 | REGISTERED VOTERS 9/25-29/14 | LIKELY VOTERS 9/25-29/14 | 7/24-28/14 | 5/16-19/14 | 3/20-24/14 | 1/17-21/14 | 12/5-9/13 | 10/3-7/13* | 4/11-15/13 | 1/10-14/13 | 11/29-12/3/12 |
|----------------------|-----------|-----------------------------|--------------------------------------|-------------------------------------|----------------------------|---------------------------------|------------------------------------|------------|------------|------------|------------|-----------|------------|------------|------------|---------------|
| Democrat | 31 | 30 | 34 | 34 | 31 | 36 | 35 | 29 | 32 | 30 | 33 | 29 | 31 | 27 | 29 | 33 |
| Independent | 24 | 23 | 23 | 23 | 24 | 25 | 25 | 24 | 21 | 24 | 23 | 28 | 27 | 29 | 30 | 27 |
| Republican | 24 | 26 | 29 | 35 | 24 | 27 | 32 | 28 | 26 | 27 | 25 | 23 | 23 | 21 | 21 | 23 |
| None of these | 18 | 19 | 12 | 8 | 19 | 11 | 7 | 17 | 19 | 16 | 18 | 17 | 15 | 20 | 19 | 15 |
| Don't know [VOL] | na | na | na | na | na | na | na | na | na | na | na | na | na | 1 | * | 1 |
| Refused/Not Answered | 3 | 2 | 2 | 1 | 2 | 1 | 1 | 3 | 3 | 3 | 2 | 2 | 3 | 3 | 1 | 2 |
| Tread are | | | | | | | | | | | | | | | | |

AP



PID1/i. Do you consider yourself a Democrat, a Republican, an independent or none of these? IF "INDEPENDENT" OR "NONE," OR REFUSAL, ASK: Do you lean more toward the Democrats or the Republicans?

| | 12/4-8/14 | TOTAL 10/16-20/14 | REGISTERED VOTERS 10/16-20/14 | LIKELY VOTERS 10/16-20/14 | TOTAL 9/25-29/14 | REGISTERED VOTERS 9/25-29/14 | LIKELY VOTERS 9/25-29/14 | 7/24-28/14 | 5/16-19/14 | 3/20-24/14 | 1/17-21/14 | 12/5-9/13 | 10/3-7/13* |
|--------------------------------|-----------|-----------------------------|--------------------------------------|-------------------------------------|----------------------------|-------------------------------------|------------------------------------|------------|------------|------------|------------|-----------|------------|
| Total Democrat | 41 | 41 | 44 | 42 | 43 | 47 | 45 | 40 | 43 | 41 | 44 | 42 | 44 |
| Democrat | 31 | 30 | 34 | 34 | 31 | 36 | 35 | 29 | 32 | 30 | 33 | 29 | 31 |
| Independent – lean Democratic | 7 | 7 | 7 | 7 | 8 | 8 | 9 | 8 | 9 | 8 | 9 | 8 | 10 |
| None – lean Democratic | 2 | 4 | 3 | 1 | 4 | 2 | 2 | 4 | 3 | 3 | 2 | 4 | 3 |
| Total Republican | 38 | 37 | 41 | 47 | 34 | 38 | 45 | 38 | 34 | 39 | 35 | 37 | 35 |
| Republican | 24 | 26 | 29 | 35 | 24 | 27 | 32 | 28 | 26 | 27 | 25 | 23 | 23 |
| Independent – lean Republican | 9 | 8 | 9 | 10 | 8 | 9 | 10 | 8 | 6 | 10 | 8 | 11 | 9 |
| None – lean Republican | 5 | 3 | 3 | 3 | 3 | 3 | 3 | 2 | 2 | 2 | 2 | 4 | 3 |
| Independent – don't lean | 8 | 7 | 7 | 6 | 8 | 8 | 7 | 8 | 7 | 6 | 5 | 10 | 9 |
| None – don't lean | 14 | 14 | 8 | 5 | 15 | 8 | 4 | 14 | 16 | 14 | 16 | 12 | 12 |
| [VOL] Independent – lean other | na | na | na | na | na | na | na | na | na | na | na | na | na |
| [VOL] None – lean other | na | na | na | na | na | na | na | na | na | na | na | na | na |
| Don't know | na | na | na | na | na | na | na | na | na | na | na | na | na |
| Refused/Not answered | - | - | - | - | - | - | - | - | - | - | - | - | - |

Resed on: N=1,010 N=1,608 N=1,385 N=968 N=1,945 N=1,541 N=958 N=1,044 N=1,354 N=1,012 N=1,060 N=1,367 N=1,367





7

G11b. Generally speaking, do you consider yourself a ...?

| | 12/4-8/14 | TOTAL 10/16-20/14 | REGISTERED VOTERS 10/16-20/14 | LIKELY VOTERS 10/16-20/14 | TOTAL 9/25-29/14 | REGISTERED VOTERS 9/25-29/14 | LIKELY VOTERS 9/25-29/14 | 7/24-28/14 | 5/16-19/14 | 3/20-24/14 | 1/17-21/14 | 12/5-9/13 | 10/3-7/13* | 4/11-15/13 | 1/10-14/13 | 11/29-12/3/12 |
|----------------------|--------------|-----------------------------|----------------------------------|-------------------------------------|----------------------------|---------------------------------|---------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| Liberal | 20 | 21 | 21 | 20 | 20 | 20 | 19 | 16 | 22 | 18 | 20 | 20 | 18 | 22 | 21 | 21 |
| Conservative | 35 | 33 | 36 | 41 | 31 | 35 | 40 | 34 | 33 | 38 | 38 | 35 | 36 | 40 | 37 | 40 |
| Moderate | 40 | 42 | 42 | 39 | 45 | 43 | 40 | 45 | 42 | 40 | 38 | 42 | 41 | 30 | 35 | 32 |
| Don't know | na | na | na | na | na | na | na | na | na | na | na | na | na | 6 | 5 | 5 |
| Refused/Not answered | 5 N=1,010 | 3 N=1,608 | 2 N=1,385 | 1 N=968 | 4 N=1,224 | 2 N=1,016 | 1 N=643 | 4 N=1,044 | 4 N=1,354 | 4 N=1,012 | 5 N=1,060 | 4 N=1,367 | 5 N=1,227 | 2 N=1,004 | 1 N=1,004 | 2 N=1,002 |

DM5. Which one of the following best describes where you live?

| Urban area | 25 |
|----------------------|----|
| Suburban area | 49 |
| Rural area | 23 |
| Refused/Not Answered | 3 |

Based on:

N=1,010

INS1. The next questions are about your personal health insurance. Please include health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills.

> Are you currently covered by any kind of health insurance or some other kind of health care plan or not?

| | 12/4-8/14 | TOTAL 10/16-20/14 | 5/16-19/14 | 3/20-24/14 | 1/17-21/14 | 12/5-9/13 | 10/3-7/13* |
|----------------------|-----------|-----------------------------|------------|------------|------------|-----------|------------|
| Yes | 86 | 86 | 82 | 85 | 83 | 82 | 83 |
| No | 11 | 12 | 15 | 12 | 16 | 16 | 14 |
| Refused/Not answered | 3 | 2 | 3 | 3 | 2 | 2 | 3 |

Based on:

N=1,010 N=1,608 N=1,354

N=1,012

N=1,060

N=1,367

N=1,227





DM12. Do you consider yourself a born-again or evangelical Christian, or not?

| Yes, born-again/evangelical | 30 |
|-----------------------------|----|
| No | 66 |
| Refused/Not Answered | 4 |

Based on: N=1,010

DM13. What is your religious preference?

| Protestant | 27 |
|--|----|
| Catholic | 23 |
| Mormon | 2 |
| Jewish | 2 |
| Muslim | * |
| Other religion | 14 |
| Don't belong to religious denomination | 27 |
| Refused/Not Answered | 4 |

Based on: N=1,010

DM14. [IF "OTHER RELIGION" IN DM13] Do you consider yourself a Christian, or not?

| Yes, a Christian | 91 |
|----------------------|----|
| No, not a Christian | 9 |
| Refused/Not Answered | - |

Based on: N=125

PPEDUCAT. (4 category)

| Less than high school | 10 |
|-----------------------------|----|
| High school | 32 |
| Some college | 29 |
| Bachelor's degree or higher | 29 |

Based on: N=1,010

PPETHM

| White, Non-Hispanic | 68 |
|------------------------|----|
| Black, Non-Hispanic | 11 |
| Other, Non-Hispanic | 2 |
| Hispanic | 15 |
| 2+ Races, Non-Hispanic | 3 |

Based on: N=1,010





PPGENDER

| Male | 48 |
|-----------|---------|
| Female | 52 |
| Based on: | N=1,010 |

Based on:

PPWORK

| Working – as a paid employee | 54 |
|--|----|
| Working – self-employed | 7 |
| Not working – on temporary layoff from a job | 1 |
| Not working – looking for work | 6 |
| Not working – retired | 19 |
| Not working – disabled | 5 |
| Not working - other | 8 |

Based on:

N=1,010

PPAGE

Age group:

| 18-29 | 22 |
|-------|----|
| 30-49 | 34 |
| 50-64 | 26 |
| 65+ | 18 |

Based on:

N=1,010

And in which group does your total household [IF SINGLE: "PERSONAL"] income fall? DM20. [READ LIST]

| Under \$10,000 | 5 |
|------------------------------|----|
| \$10,000 to under \$20,000 | 8 |
| \$20,000 to under \$30,000 | 9 |
| \$30,000 to under \$40,000 | 10 |
| \$40,000 to under \$50,000 | 7 |
| \$50,000 to under \$75,000 | 22 |
| \$75,000 to under \$100,000 | 13 |
| \$100,000 to under \$150,000 | 18 |
| \$150,000 or more | 8 |

Based on:

N=1,010





CENSUS REGION:

| Northeast | 18 |
|-----------|----|
| Midwest | 22 |
| South | 37 |
| West | 23 |

Based on: N=1,010



AP-GfK Poll Methodology

The **Associated Press-GfK Poll** was conducted December 4-8 2014 by GfK Public Affairs & Corporate Communications – a division of GfK Custom Research North America. This poll is based on a nationally-representative probability sample of 1,010 general population adults age 18 or older.

The survey was conducted using the web-enabled KnowledgePanel®, a probability-based panel designed to be representative of the U.S. population. At inception participants were chosen scientifically by a random selection of telephone numbers and since 2009 through Address-based sampling using the post office's delivery sequence file. Persons in these households are then invited to join and participate in the web-enabled KnowledgePanel®. For those who agree to participate, but do not already have Internet access, GfK provides at no cost a laptop and ISP connection. People who already have computers and Internet services are permitted to participate using their own equipment. Panelists then receive unique log-in information for accessing surveys online, and then are sent emails throughout each month inviting them to participate in research.

The data were weighted to account for probabilities of selection, as well as age within sex, education, race, and phone type. The phone type targets came from the fall, 2012 MRI Consumer Survey. The other targets came from the March, 2012 Supplement of the Current Population Survey.

The margin of sampling error is plus or minus 3.4 percentage points at the 95% confidence level, for results based on the entire sample of adults. The margin of sampling error is higher and varies for results based on sub-samples. In our reporting of the findings, percentage points are rounded off to the nearest whole number. As a result, percentages in a given table column may total slightly higher or lower than 100%. In questions that permit multiple responses, columns may total significantly more than 100%, depending on the number of different responses offered by each respondent. The cooperation rate for this poll was 48%.

Trend data are displayed for selected questions from previous AP-GfK Polls that were conducted using telephone interviews with nationally-representative probability samples of adults age 18 or older. Details about all AP-GfK Polls are available at http://www.ap-gfkpoll.com.



